



Lytec Feature Evolution Matrix

Insurance	2008	2009	2010	2011
Apply Payment Wizard	X	X	X	X
Authorization/Referral Tracking	X	X	X	X
Auto Fee Schedule Update	X	X	X	X
Multi-location Fee Schedule Management	X	X	X	X
Batch Eligibility Verification	X	X	X	X
Capture Scanned Images of Insurance Cards	X	X	X	X
Compress Images Option Available on Activities Menu	X	X	X	X
Backup and System Check Required for Users with Open Images before Compressing Images	X	X	X	X
Include Images on Custom Reports Using Image Store	X	X	X	X
Revenue Management (integrated electronic claims solution that improves claim, eligibility and remittance processing)			X	X
Customizable Grids for Practice, Provider, Referring Physician, and Facility ID (improves claim generation)			X	X
Group and Individual Filing Logic in Provider Window			X	X
Multiple Receiver Batch Processing			X	X
Eligibility Data Entry and Processing Logic (gives greater control and the ability to manage payor IDs)			X	X
Enhanced Search Filters in Payor ID Lookup Window (includes ability to add, edit and delete a record)			X	X
Security Assignments Same for Insurance and Eligibility			X	X
Changes Made to Comply with the ANSI X12 Version 5010 Standards for the Transmission of Specific Healthcare Transactions (see Release Notes for Complete Details)				X
-- Several Fields Moved and Windows Restructured to Accommodate Moved Fields				X
-- Several New Fields Added Throughout Lytec				X
-- Changes Made to Three Menus to Accommodate New EDI Notes				X
-- Several Additional Options Added and Other Changes Made				X
Revenue Management Electronic Remittance Advice (ERA) Processing Updates to Comply with ANSI 5010 (see release notes for complete details)				X
-- Updates to the RelayHealth Implementation Guide (IG)				X
-- New Remittance Delivery Method (RDM) Elements Added to Loop 1000B				X
-- New Coverage Expiration Date (DTM) Element Added (explains that coverage was denied because the patient's coverage has expired)				X
-- New Claim Received Date Elements (DTM) Added in Loop 2100 (ensures that dates are recognized if they are received)				X
-- Updates Made to the Claim Preview Report and Claim Details Report				X
Revenue Management Enhancements (to reduce the number of clicks to perform certain tasks, and simplify the setup and configuration process)				X
No Registration Required to use Revenue Management Direct				X

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Accounting/Billing	2008	2009	2010	2011
Guarantor File	X	X	X	X
Auto Fee Write-Off	X	X	X	X
Linked Transactions	X	X	X	X
Customized Patient/Insurance Aging	X	X	X	X
Complete Billing History	X	X	X	X
Track Patient Copays	X	X	X	X
Facility & Modifier Entry	X	X	X	X
Anesthesia Minute Billing	X	X	X	X
Charge-back Management	X	X	X	X
Automatic Superbill Numbering	X	X	X	X
Sales Tax Support	X	X	X	X
Custom Billing Fields	X	X	X	X
Billing Notes	X	X	X	X
Medigap Handling	X	X	X	X
Criteria-based Auto Write-Off	X	X	X	X
Customizable Aging Parameters	X	X	X	X
ERA Posting	X	X	X	X
Establish Billing Cycle Parameters	X	X	X	X
Rules-based Collections Assignments	X	X	X	X
Actionable Collection Work List	X	X	X	X
Task/Date Driven Collection Workflow	X	X	X	X
On-demand Collection Statements	X	X	X	X
Simple Prepayment Entry	X	X	X	X
Collect Copayment from Scheduler	X	X	X	X
Attach Images to Patient Records	X	X	X	X
Auto Generate Recall Appointment upon Transaction Code Entry	X	X	X	X
Statement Pre-Reporting	X	X	X	X
Statement Printing Limits	X	X	X	X
CMS 1500 Form	X	X	X	X
NPI Compatible	X	X	X	X
Integrated EMR TX Posting (additional cost)	X	X	X	X
Lytec Claims Manager (service contract required)	X	X	X	X
Instant & Actionable Claims Tracking	X	X	X	X
Real-time Claims Status Inquiry	X	X	X	X
On-demand Timely Filing Letters	X	X	X	X
Instant Appeal Letters	X	X	X	X
CCI/LMRP Editing (optional)	X	X	X	X
Real-time Eligibility Inquiries	X	X	X	X
Column for Date Last Billed Added to A/R Management Tool	X	X	X	X
Suppress Legacy ID Field Added to Insurance Carrier Screen	X	X	X	X
National Drug Code Fields Added to Billing Screen	X	X	X	X
User Preference Capability to Customize Collection Module Ages	X	X	X	X
Supports Eight Diagnosis Codes	X	X	X	X

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Accounting/Billing (Continued)	2008	2009	2010	2011
Statement Enhancements		X	X	X
Patient Merge Utility		X	X	X
Billing Status Codes		X	X	X
Create Charge from Appointment Scheduler		X	X	X
Show Detail Payments in Charges and Payments		X	X	X
Year-end Patient Payment Report (Tax Report)		X	X	X
Inactive Codes Warning		X	X	X
Integration with BillFlash from NexTrust (automates patient statements)				X
Electronic Health Record (EHR) Integration	2008	2009	2010	2011
Basic Patient Demographic and Appointment Feed from Practice Management System to EHR		X	X	X
Electronic Encounter Form Feed of Transactions to Practice Management System		X	X	X
Customizable HL7 Interfaces with EHR		X	X	X
Increased Patient Data Flow from Lytec to Lytec MD				X
-- Patient Cell Phone				X
-- E-mail Address				X
Library Flow from Lytec to Lytec MD				X
-- Provider				X
-- Referring Provider				X
-- Facility				X
-- Procedure and Diagnosis Codes				X
Automatic Configuration				X
-- PP Connect and Communication Manager Configured Out of the Box (automatically facilitates communication between the PM and EHR)				X
Lytec MD Single Install (allows users to click through the installation of Lytec MD and have the product pre-configured out of the box)				X
Single Instance of SQL Server for Lytec and Lytec MD (significantly simplifies the installation process)				X
Scheduler	2008	2009	2010	2011
Default Appointment Length	X	X	X	X
Color-coded Scheduler	X	X	X	X
Resource-based Scheduling	X	X	X	X
Reason Codes	X	X	X	X
Reminder Notes	X	X	X	X
Display Patient/Insurance Balances	X	X	X	X
Wait List	X	X	X	X
Recall List	X	X	X	X
Easy Print Appointment Labels	X	X	X	X
Appointment Opportunity Report	X	X	X	X
Right Click Superbills	X	X	X	X
Easily Collect Co-payment	X	X	X	X
On-demand Electronic Eligibility Verification	X	X	X	X
Automated Appointment Recalls	X	X	X	X
User Customizable Views	X	X	X	X
Float/Dockable Windows	X	X	X	X
Customizable Appointment Window with Layout Editor	X	X	X	X

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Scheduler (Continued)	2008	2009	2010	2011
New Patient Package of Documents Added to Scheduler Pro	X	X	X	X
Delete Recall Appointments from Recall Lists	X	X	X	X
Print Custom Reports from Scheduler	X	X	X	X
Authorization Filters on Appointment Entry Exclude Expired/Used Billings (if selected)	X	X	X	X
Remove, Rearrange, Add Columns to Recall List Screen	X	X	X	X
Remove, Rearrange and Add Columns to Wait List Screen	X	X	X	X
Mobile Phone Field Available from Appointment Window	X	X	X	X
Appointment Template Sharing		X	X	X
Refresh Button in Appointment Grid (enables Appointment window to refresh and display most current information)			X	X
Timer Setting in Appointment Window (enables automatic Appointment refresh)			X	X
Ease of Use	2008	2009	2010	2011
Integrated Coding Assistance	X	X	X	X
Establish Required Patient Fields	X	X	X	X
Set Tab Entry Order - Patient	X	X	X	X
Define Your Own Billing Header	X	X	X	X
Save Report Filters	X	X	X	X
Patient and Collections Notes Accessible via Charges & Payments	X	X	X	X
Automate Report Generation	X	X	X	X
HTML Help with Index of Auxiliary Products	X	X	X	X
AutoFill Provider and Dates When Billing	X	X	X	X
Improved Active Row/Cursor Visibility	X	X	X	X
New Patient Fields (nickname, cell phone and e-mail address)	X	X	X	X
Prepayment Balances Greater than ' 0' Displayed in Bold Red on Charges/Payments Screen	X	X	X	X
Billing Status Codes		X	X	X
Create Charge from Appointment Scheduler		X	X	X
Show Detail Payments in Charges and Payments		X	X	X
Billing Inactive Codes		X	X	X
Performance Enhancements to System Logic and Processes (decrease time to complete key tasks)			X	X
Ribbon Technology (streamlines user actions with command and tab bars)			X	X
DVD Install (reduces installation time)			X	X
Reporting	2008	2009	2010	2011
Custom Report Designer	X	X	X	X
Custom Form Fields	X	X	X	X
Patient Credit Balance Report	X	X	X	X
Patient Aging Report	X	X	X	X
Referring Physician Analysis	X	X	X	X
Monthly/Annual Summary	X	X	X	X
Sales Tax	X	X	X	X
Procedure Code Analysis	X	X	X	X
Diagnosis Code Analysis	X	X	X	X
Pending Claims	X	X	X	X
Inventory Sales	X	X	X	X
Authorizations	X	X	X	X

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Reporting (Continued)	2008	2009	2010	2011
New Patient Report	X	X	X	X
Billing Reconciliation	X	X	X	X
Collections Activity	X	X	X	X
Generate Collection Mail/Merge File	X	X	X	X
Consolidated A/R	X	X	X	X
Payment Lagging Report	X	X	X	X
Crystal Reports Engine - Built In	X	X	X	X
Advanced Reporting - Crystal Reports	X	X	X	X
Designer + 3 New Reports (sold separately)	X	X	X	X
Optimized Report Generation with SQL	X	X	X	X
Save "Floating Date" Filter Settings	X	X	X	X
Schedule Crystal Reports	X	X	X	X
New Filters on Waiting Claims, Pending Claims, TX Journal and Practice Management	X	X	X	X
Mouse Scroll Wheel Functionality Added to Lytec Grids and Reports	X	X	X	X
Patient Package Asks if Superbill Printed Correctly	X	X	X	X
Print Custom Reports From Appointment Scheduler	X	X	X	X
Print Patient Package Reports from Preferences	X	X	X	X
Non-consecutive Value Filter on Reports		X	X	X
Month- and Year-to-Date Totals on Financial Reports		X	X	X
Location and Facility Subtotals on Financial Reports		X	X	X
Practice Analysis Subtotal by Provider		X	X	X
Year-end Patient Payment Report (Tax Report)		X	X	X
Prepayment Activity Zero Balances Suppression		X	X	X
Added Data Fields to Custom Reports		X	X	X
Electronic Transaction Reporting (helps manage electronic transactions related to verifying insurance eligibility and submitting claims)				X
Audit Reports (tracks reporting and exporting of data)				X
Special Features	2008	2009	2010	2011
Archive Patient/Billing Records	X	X	X	X
Inventory Tracking	X	X	X	X
Back-up Function	X	X	X	X
ERA - Built In	X	X	X	X
Rules-based Recall Appointments	X	X	X	X
Schedule Reports to Automatically Generate	X	X	X	X
Microsoft SQL Server 2000 Database	X	X	X	X
Integrated SQL Data Backup & Restore	X	X	X	X
Administrative Dashboard-Totals/Trends/Values in Real Time	X	X	X	X
Automatic Online System Update Screen for EDI and Other Add-on Products/Modules	X	X	X	X
Mouse Scroll Wheel Functionality Added to all List Screens and Reports	X	X	X	X
Patient Merge Utility		X	X	X
Ribbon Technology (streamlines typical user actions with command and tab bars)			X	X
User Interface Skinning (enables customization of the look and feel of the application on-the-fly)			X	X
Support of Windows 2008 Server (in either 32-bit or 64-bit for the server component of Lytec 2010 Client Server)			X	X

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Security & HIPAA	2008	2009	2010	2011
User Profiles	X	X	X	X
Function-based Security Rules	X	X	X	X
User Type Security Profiles	X	X	X	X
HIPAA Standard Identifiers	X	X	X	X
Automatic Logoff	X	X	X	X
Track Patient Consent	X	X	X	X
HIPAA Security Ready	X	X	X	X
Rules-based Password Management	X	X	X	X
User Access History Reporting	X	X	X	X
Patient Notes Security and Auditing		X	X	X
Security Assignments Same for Insurance and Eligibility			X	X
Lock Security Feature (does not allow Lytec to be closed, minimized, restored, etc., without logging back onto the system)			X	X